

EU WEEK PRICES **9**

BROILER **292.11**
€/100 kg carcase weight

- 0.5%

+ 0.9%

+ 3.9%

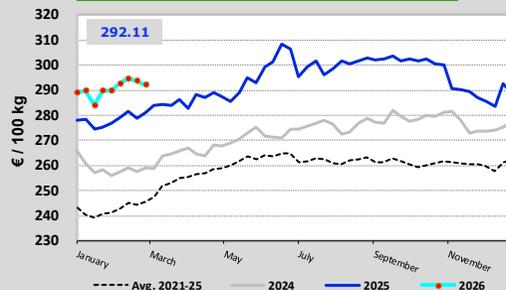
EVOLUTION SINCE

last WEEK

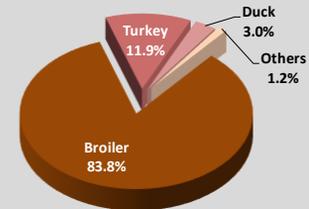
last MONTH

last YEAR

BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



EU production of poultry meat



Overall Poultry Meat

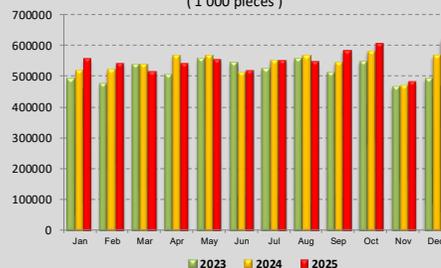
EU, USA & BRAZIL BROILER PRICES



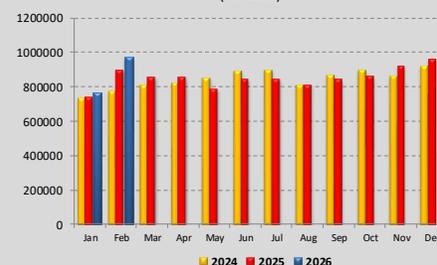
EUR / USD EUR / BRL



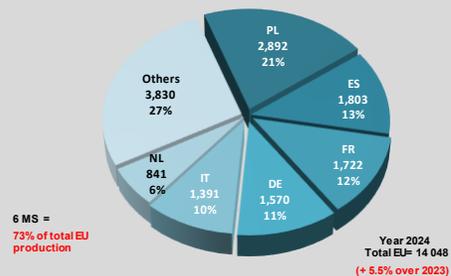
EU placings of broiler chicks (1 000 pieces)



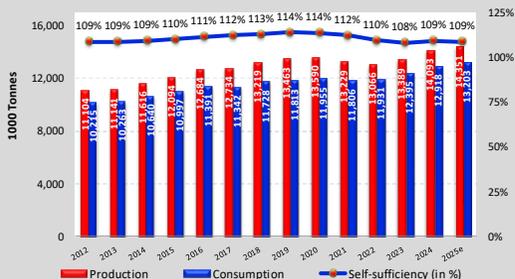
EU production forecast of broiler (Tonnes)



EU Main Poultry Producers (1000 Tonnes production weight)



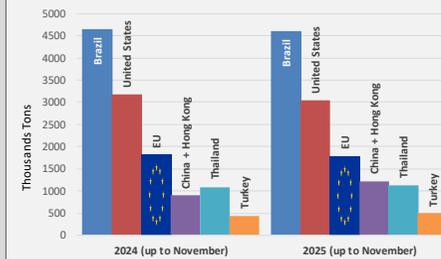
EU Poultry meat production (Forecasts based on estimations)



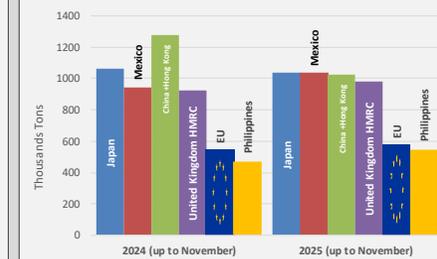
Placings Broiler

World Trade

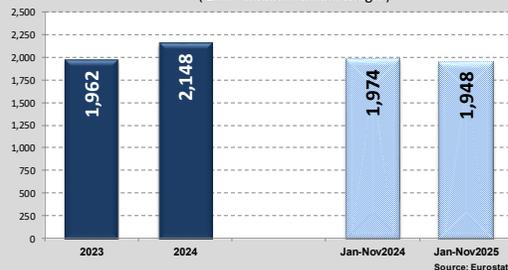
Main Exporters of POULTRY Products (up to November)



Main Importers of POULTRY Products (up to November)



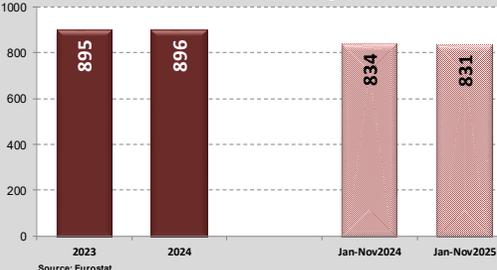
EU Exports evolution (1000 Tonnes carcase weight)



EU EXPORTS (Top Destinations in 2025/2024)

| Period: | Jan-Nov | | |
|--------------------|------------------|------------------|----------------|
| | 2024 | 2025 | % Chg |
| United Kingdom | 687,491 | 674,836 | - 1.8 % |
| Ghana | 141,193 | 161,098 | + 14.1 % |
| Congo (Dem. Rep.) | 100,825 | 124,677 | + 23.7 % |
| Philippines | 52,016 | 87,219 | + 67.7 % |
| Ukraine | 53,956 | 56,934 | + 5.5 % |
| Other destinations | 938,054 | 843,720 | - 10.1 % |
| Extra-EU | 1,973,535 | 1,948,485 | - 1.3 % |

EU Imports evolution (1000 Tonnes carcase weight)



EU IMPORTS (Main Partners in 2025/2024)

| Period: | Jan-Nov | | |
|--------------------|----------------|----------------|----------------|
| | 2024 | 2025 | % Chg |
| Brazil | 266,111 | 226,578 | - 14.9 % |
| Ukraine | 184,103 | 183,014 | - 0.6 % |
| United Kingdom | 174,960 | 172,879 | - 1.2 % |
| Thailand | 146,483 | 170,155 | + 16.2 % |
| China | 41,876 | 54,050 | + 29.1 % |
| Other destinations | 20,078 | 24,389 | + 21.5 % |
| Extra-EU | 833,609 | 831,066 | - 0.3 % |



Prices

EU
WEEK PRICES

9

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

292.11

€/100 kg carcase weight

- 0.5%

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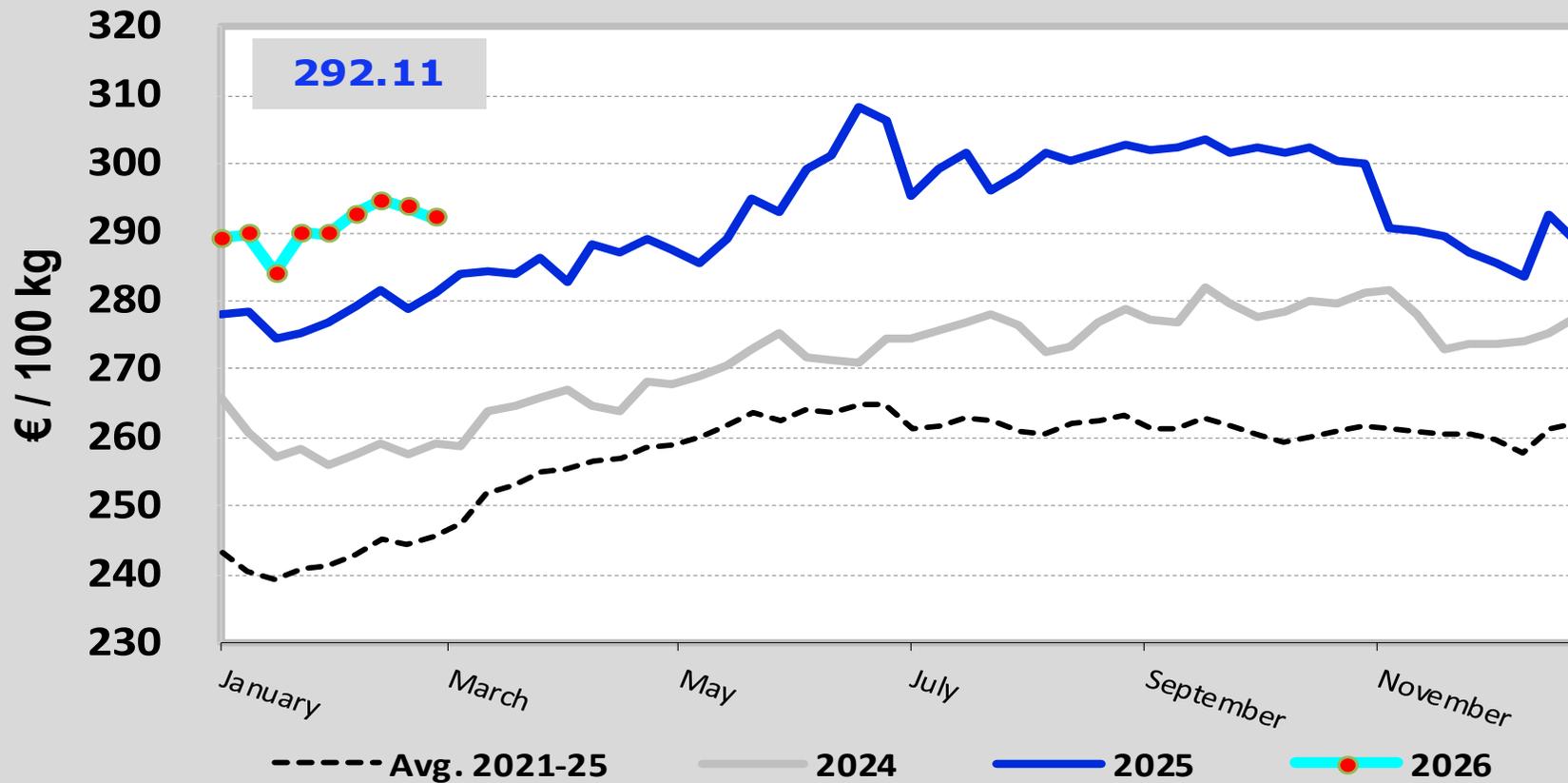
Source: MS notifications (Regulation (EC) R.2017/1185)

↓
Next

Agriculture
and Rural
Development

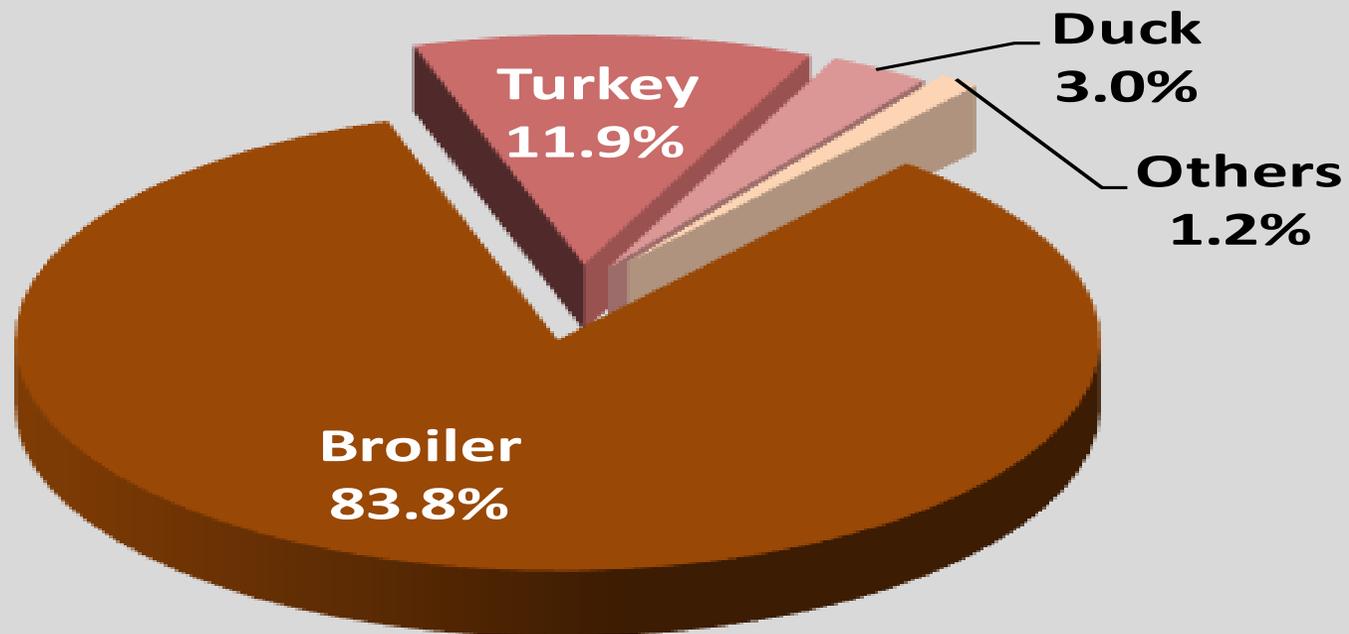
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BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



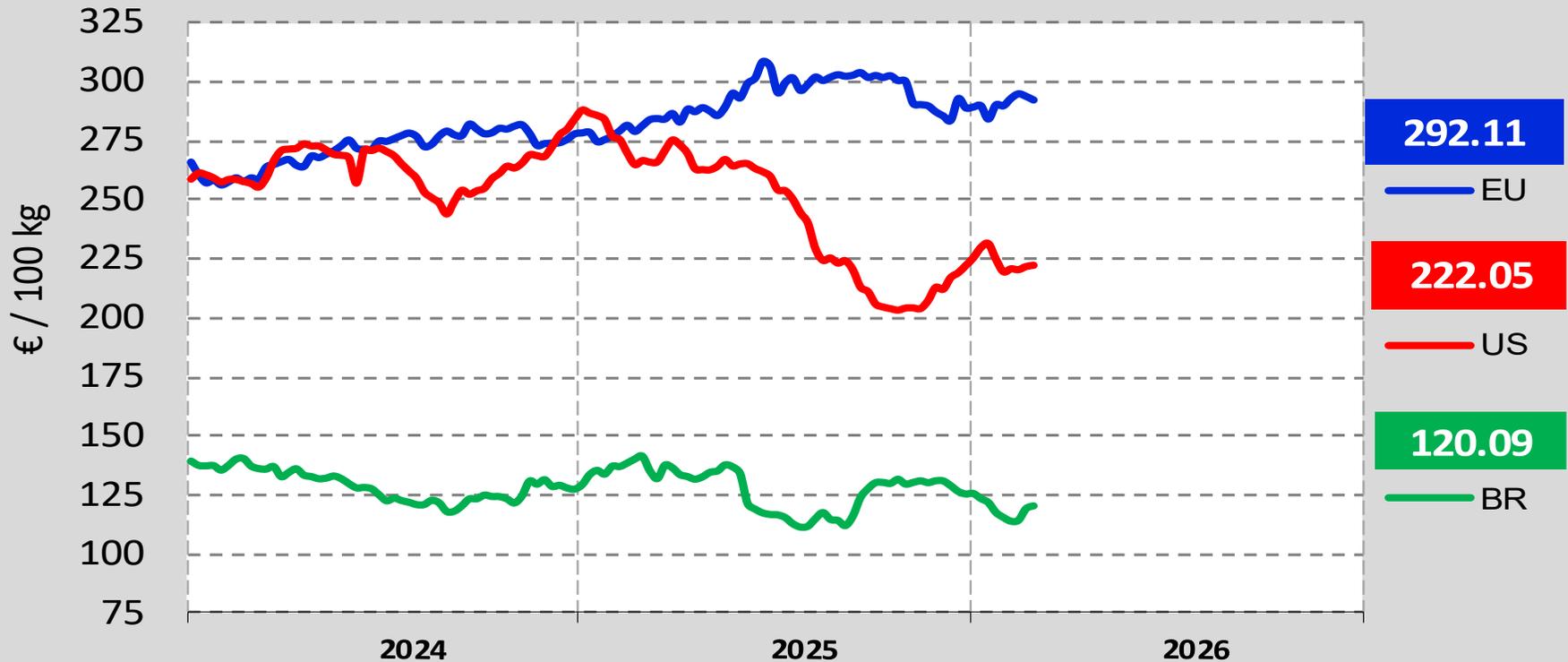
Source: MS notifications (Regulation (EC) R.2017/1185)

EU production of poultry meat



Source: MSs notifications – Expert group

EU, USA & BRAZIL BROILER PRICES



Sources : **EU** = weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

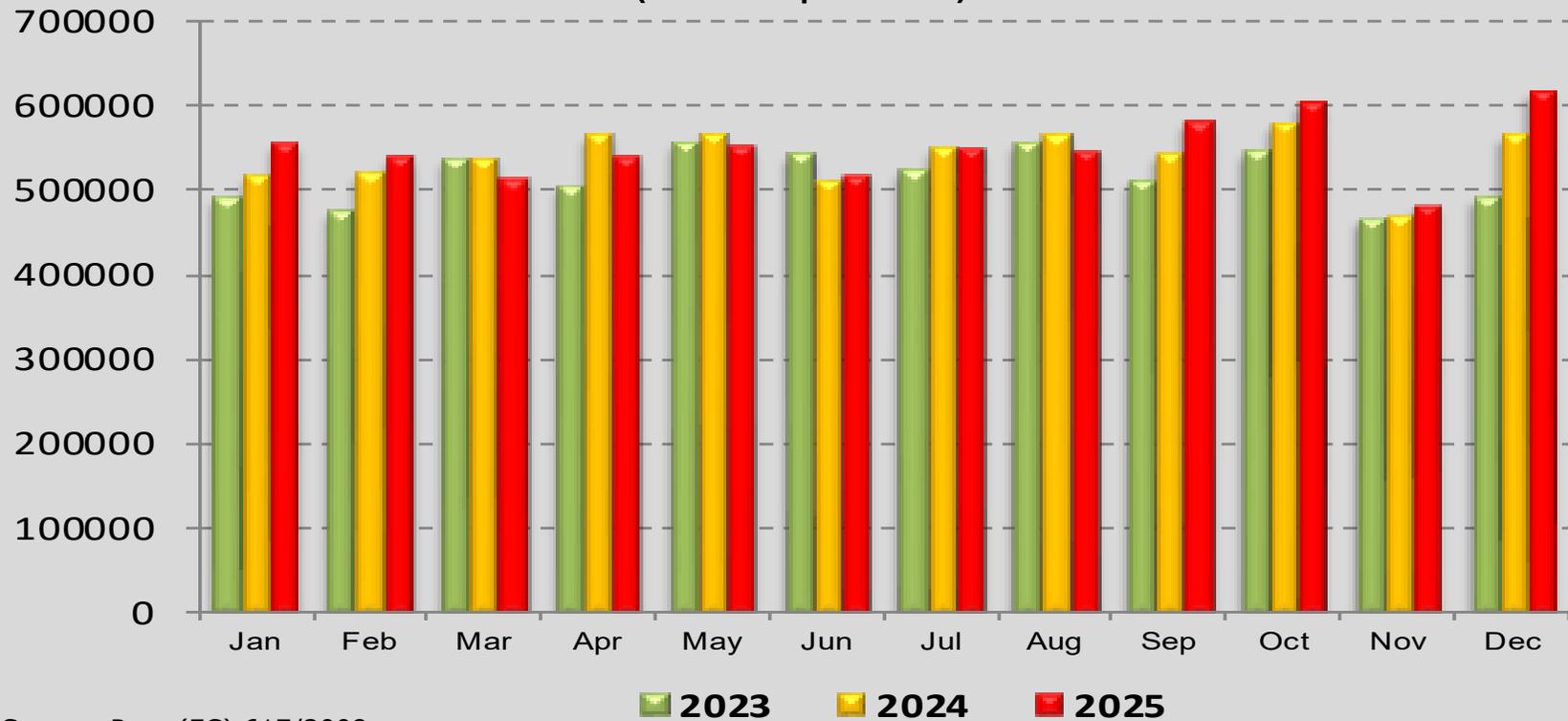
EUR / USD



EUR / BRL

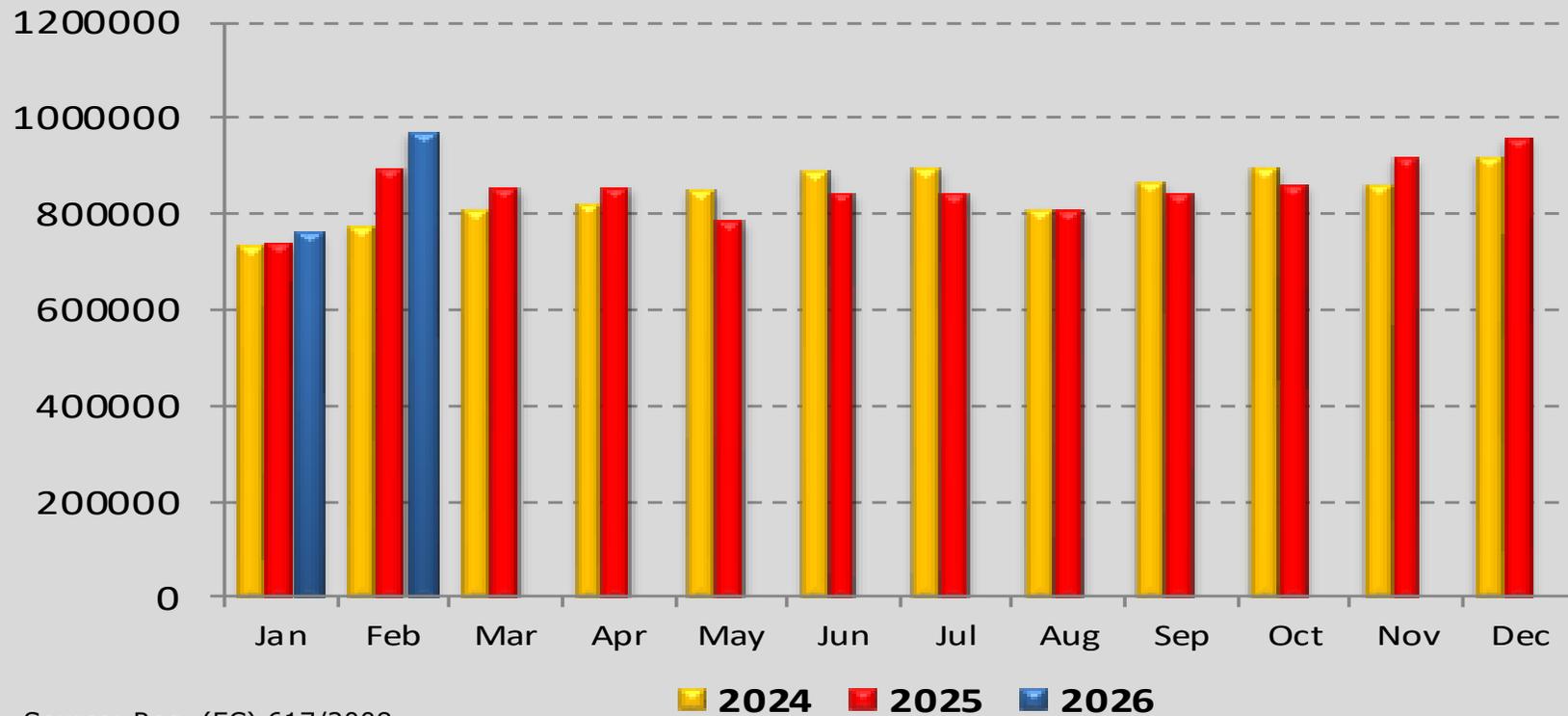


EU placings of broiler chicks (1 000 pieces)



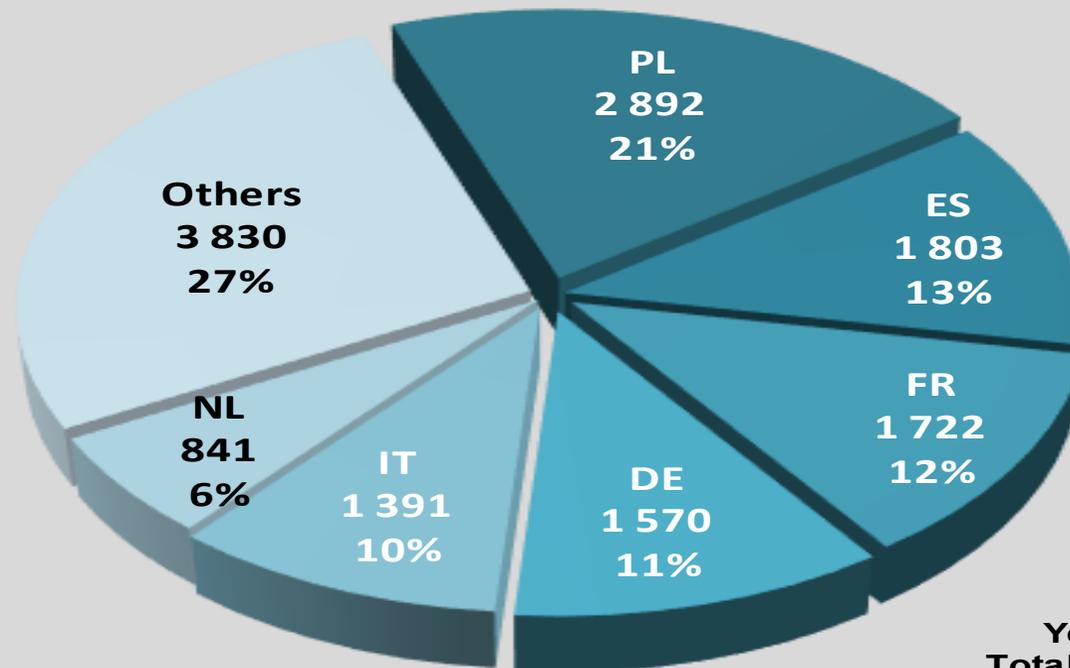
Source: Reg. (EC) 617/2008

EU production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

EU Main Poultry Producers (1000 Tonnes product weight)

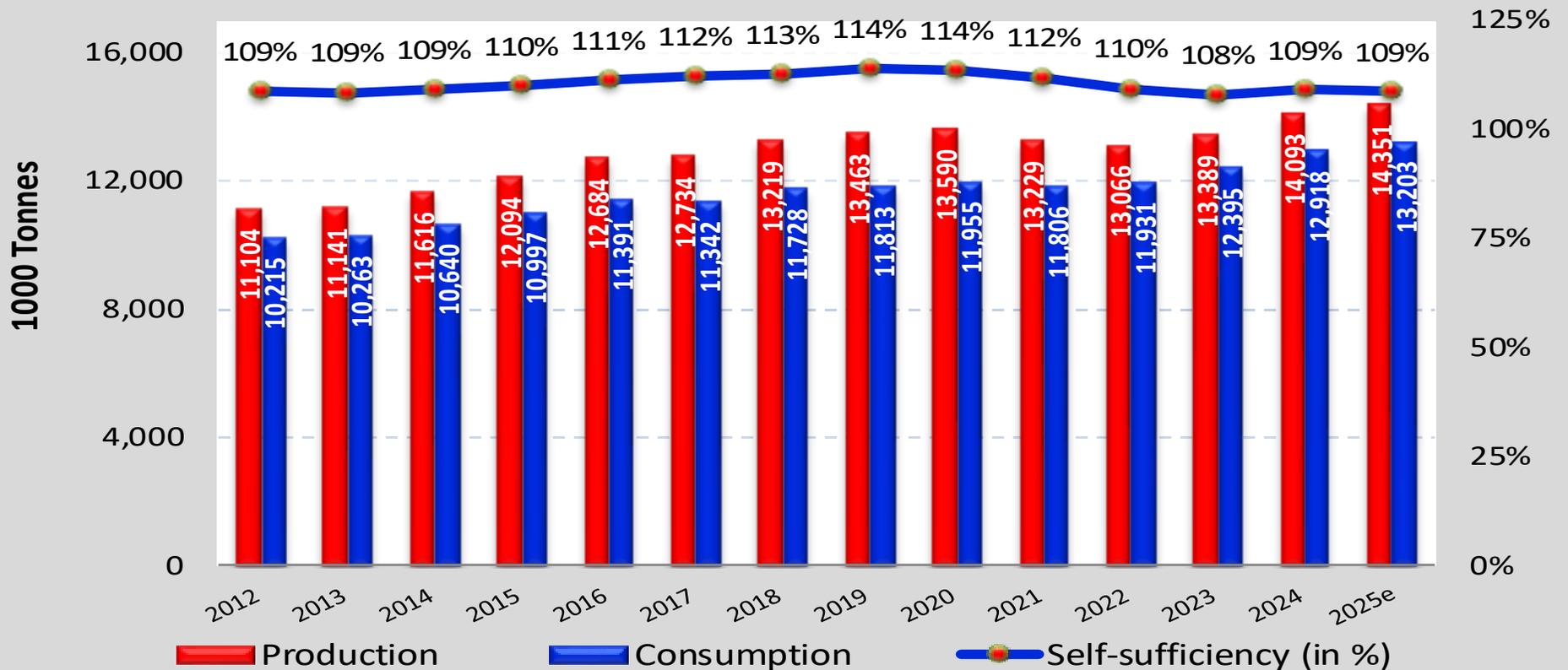


6 MS =
73% of total EU
production

Year 2024
Total EU= 14 048
(+ 5.5% over 2023)

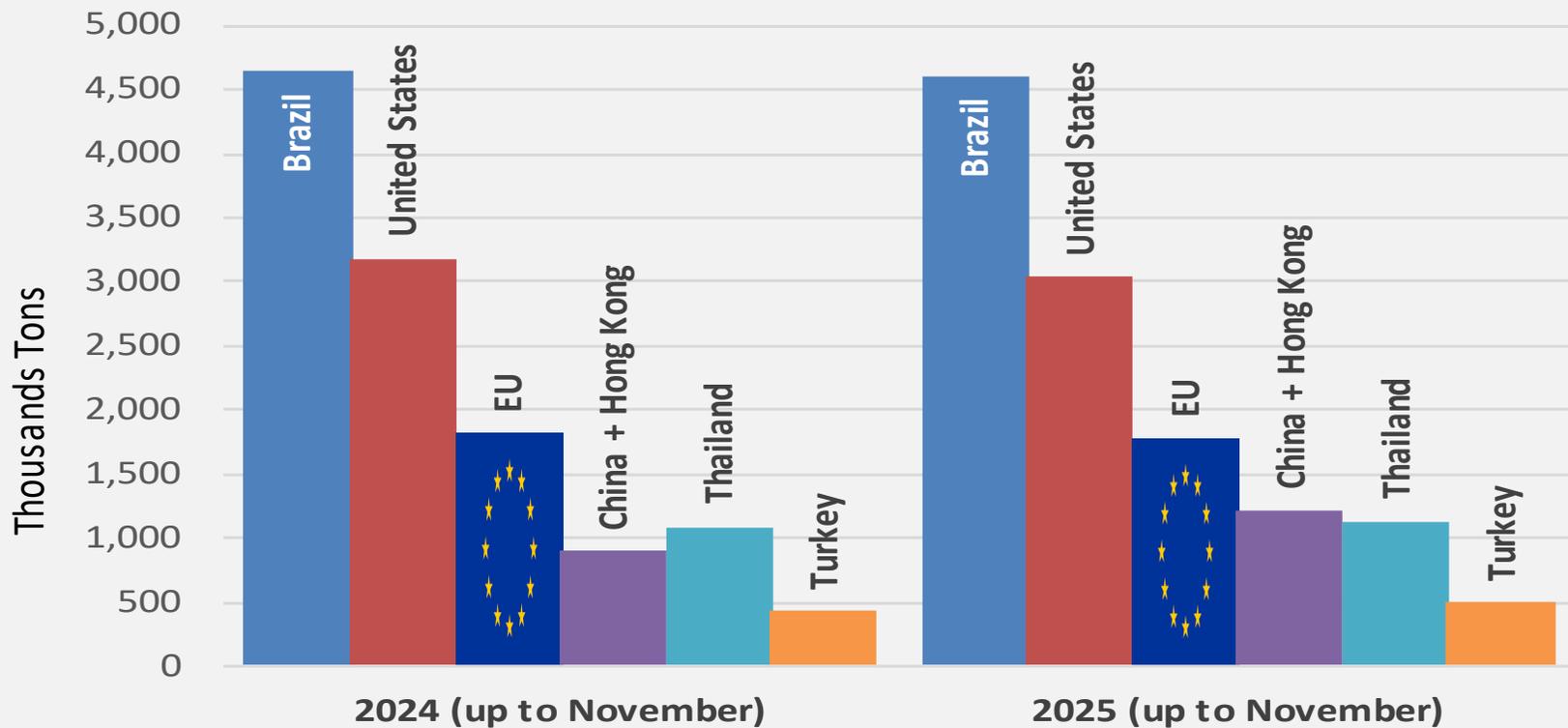
Source: Eurostat

EU Poultry meat production (Forecasts based on estimations)



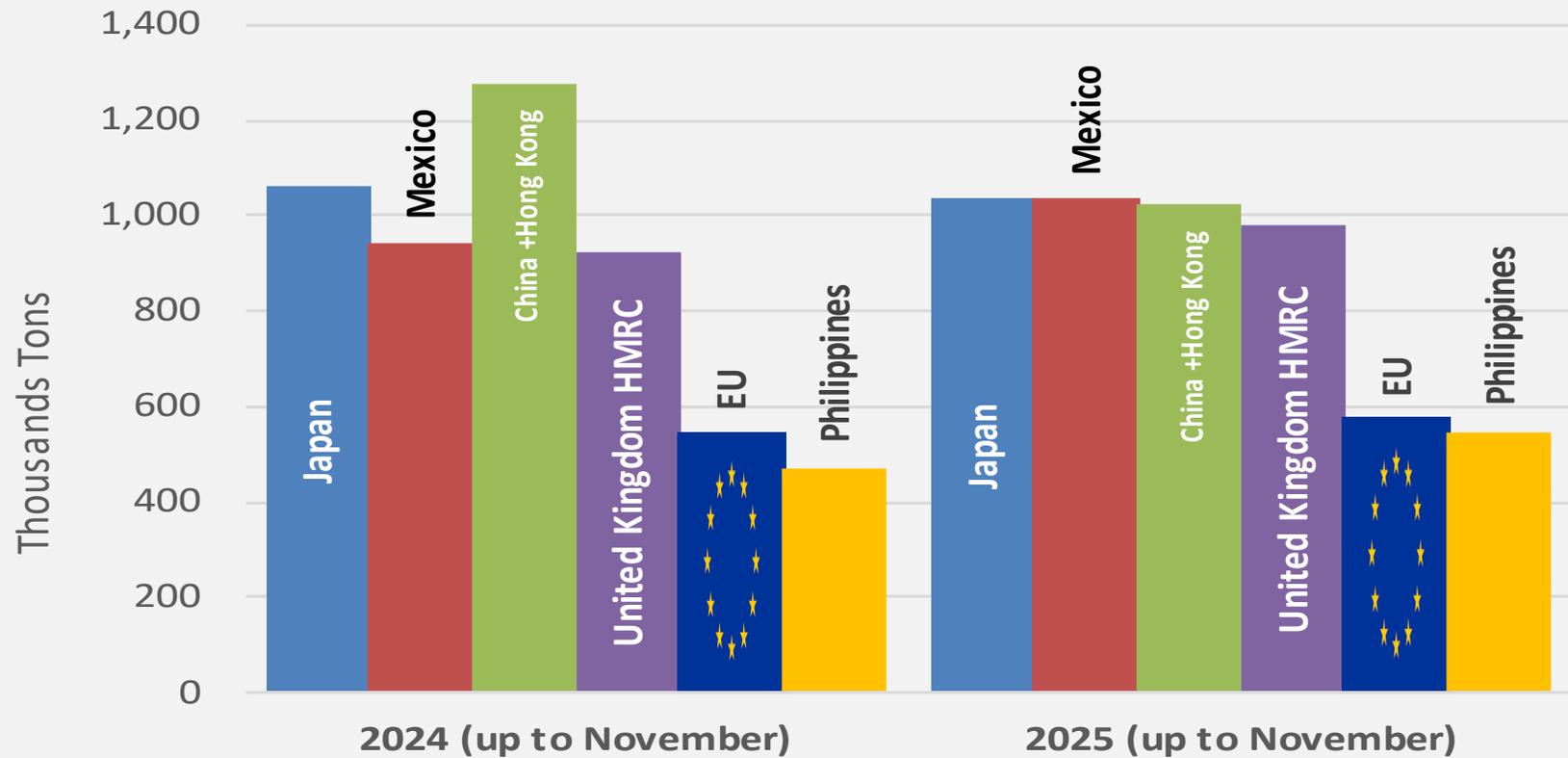
Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to November)



Source : Trade Data Monitor (TDM)

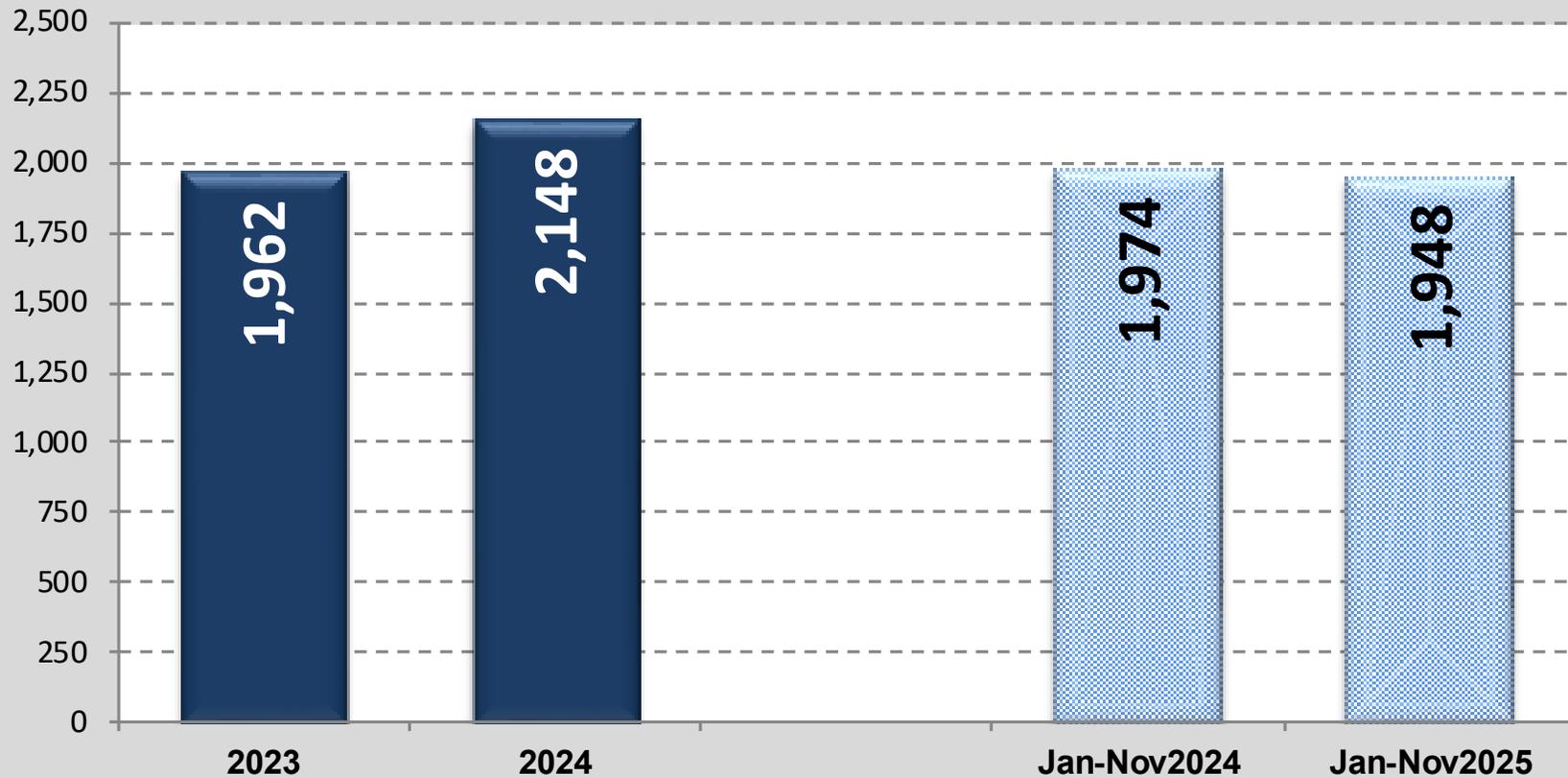
Main Importers of POULTRY Products (up to November)



Source : Trade Data Monitor (TDM)

TDM "Mirrored" import data is derived from TDM export data reported by partners

EU Exports evolution (1000 Tonnes carcase weight)



Source: Eurostat

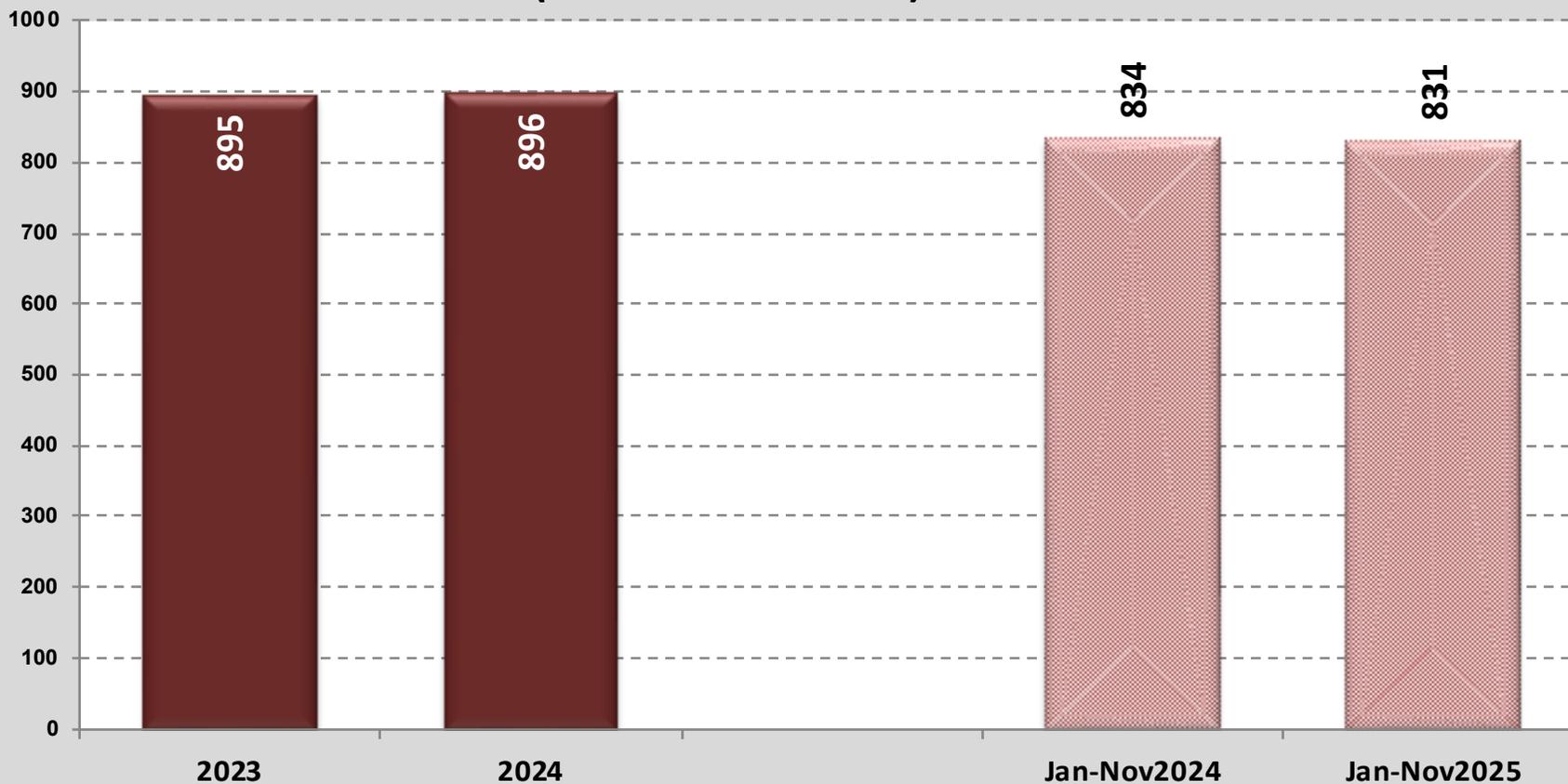
EU Exports (Top destinations in 2025/2024)

POULTRY MEAT (Tonnes carcase weight)

| Period: | Jan-Nov | | |
|---------------------------|------------------|------------------|-----------------|
| | 2024 | 2025 | % Chg |
| United Kingdom | 687,491 | 674,836 | - 1.8 % |
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| Extra-EU | 1,973,535 | 1,948,485 | - 1.3 % |

Source: Eurostat

EU Imports evolution (In 1000 tonnes CW)



Source: Eurostat

EU Imports (Main partners in 2025/2024)

POULTRY Meat (Tonnes carcass weight)

| Period: | Jan-Nov | | |
|---------------------------|----------------|----------------|-----------------|
| | 2024 | 2025 | % Chg |
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Source: Eurostat